

We Sell **Quality** Commercial Properties
to **Qualified** Investors &
Provide **Trusted** Advisory Services



Commercial Property Investments

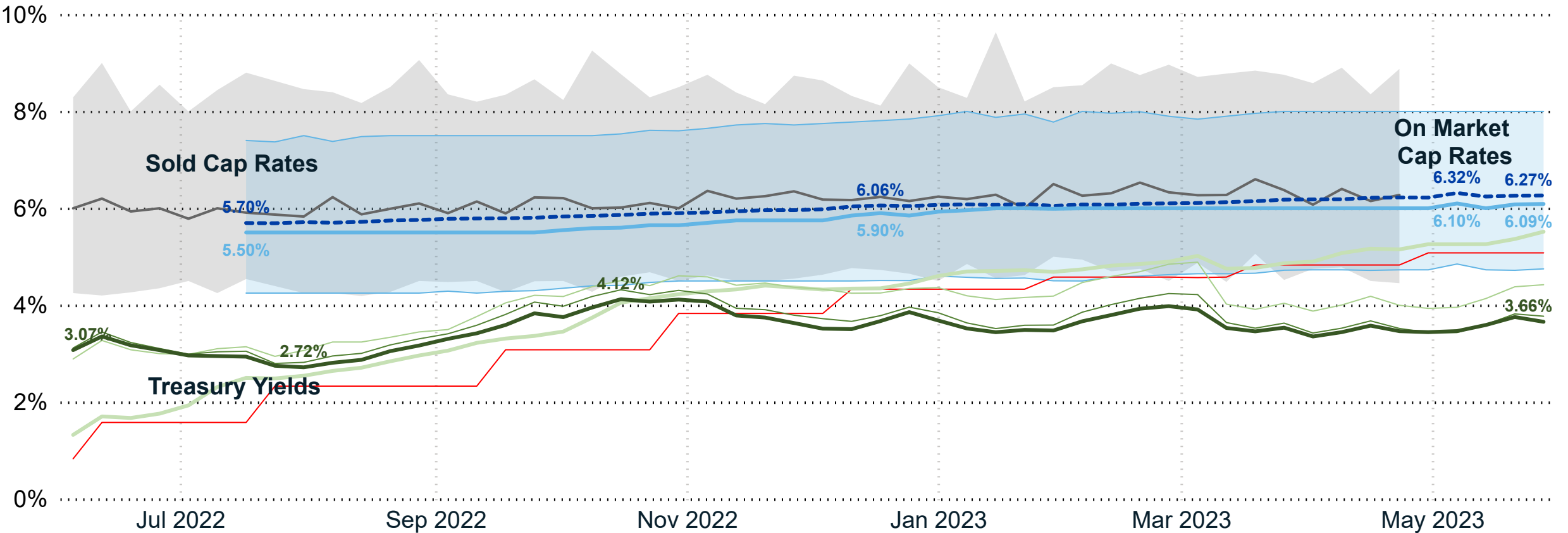
Retail | Industrial | Healthcare | Specialty

6/1/2023	NEW LISTINGS BY WEEK		TOTAL LISTINGS BY WEEK			
INDUSTRIAL /FLEX	<p>Jul 2022 Jun 2023</p> <p>6.31%</p> <p>Last Week: 6.80% (-0.49%)</p>	<p>Jul 2022 Jun 2023</p> <p>33</p> <p>Last Week: 49 (-16)</p>	<p>Jul 2022 Jun 2023</p> <p>6.50%</p> <p>Last Week: 6.50% (+0.00%)</p>	<p>Jul 2022 Jun 2023</p> <p>800</p> <p>Last Week: 807 (-7)</p>	<p>Jul 2022 Jun 2023</p> <p>77</p> <p>Last Week: 77 (-0.1)</p>	<p>Jul 2022 Jun 2023</p> <p>\$150</p> <p>Last Week: \$151 (-\$1)</p>
	Median Cap Rate	Listings	Median Cap Rate	Listings	Avg Days on Market	Median Price/SF
HEALTHCARE	<p>Jul 2022 Jun 2023</p> <p>6.19%</p> <p>Last Week: 6.50% (-0.31%)</p>	<p>Jul 2022 Jun 2023</p> <p>27</p> <p>Last Week: 38 (-11)</p>	<p>Jul 2022 Jun 2023</p> <p>6.33%</p> <p>Last Week: 6.35% (-0.02%)</p>	<p>Jul 2022 Jun 2023</p> <p>723</p> <p>Last Week: 707 (+16)</p>	<p>Jul 2022 Jun 2023</p> <p>75</p> <p>Last Week: 76 (-0.4)</p>	<p>Jul 2022 Jun 2023</p> <p>\$300</p> <p>Last Week: \$300 (+\$0)</p>
	Median Cap Rate	Listings	Median Cap Rate	Listings	Avg Days on Market	Median Price/SF
RETAIL (ST)	<p>Jul 2022 Jun 2023</p> <p>6.00%</p> <p>Last Week: 6.00% (+0.00%)</p>	<p>Jul 2022 Jun 2023</p> <p>133</p> <p>Last Week: 135 (-2)</p>	<p>Jul 2022 Jun 2023</p> <p>6.00%</p> <p>Last Week: 6.00% (+0.00%)</p>	<p>Jul 2022 Jun 2023</p> <p>2,890</p> <p>Last Week: 2,590 (+300)</p>	<p>Jul 2022 Jun 2023</p> <p>75</p> <p>Last Week: 75 (+0.5)</p>	<p>Jul 2022 Jun 2023</p> <p>\$469</p> <p>Last Week: \$468 (+\$1)</p>
	Median Cap Rate	Listings	Median Cap Rate	Listings	Avg Days on Market	Median Price/SF

Source: Northmarq Research, CoStar On Market Properties in the United States with 1 to 180 days on market, advertised Cap Rate and advertised price

Weekly Market Cap Rates, US Treasury Yields, and EFFR

— Sold - Mdn Cap Rate — On Market - Avg Cap Rate — On Market - Mdn Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — EFFR — 3 Mo — 2 Yr — 5 Yr — 10 Yr



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price; and CoStar Sold Properties in the United States with advertised Cap Rate and advertised price classified as Office, Industrial, Single Tenant Retail, Flex, and Healthcare; and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates; and Federal Reserve Bank of New York, Effective Federal Funds Rate [EFFR], retrieved from FRED, Federal Reserve Bank of St. Louis



Commercial Property Investments

Retail

Industrial

Healthcare

Specialty



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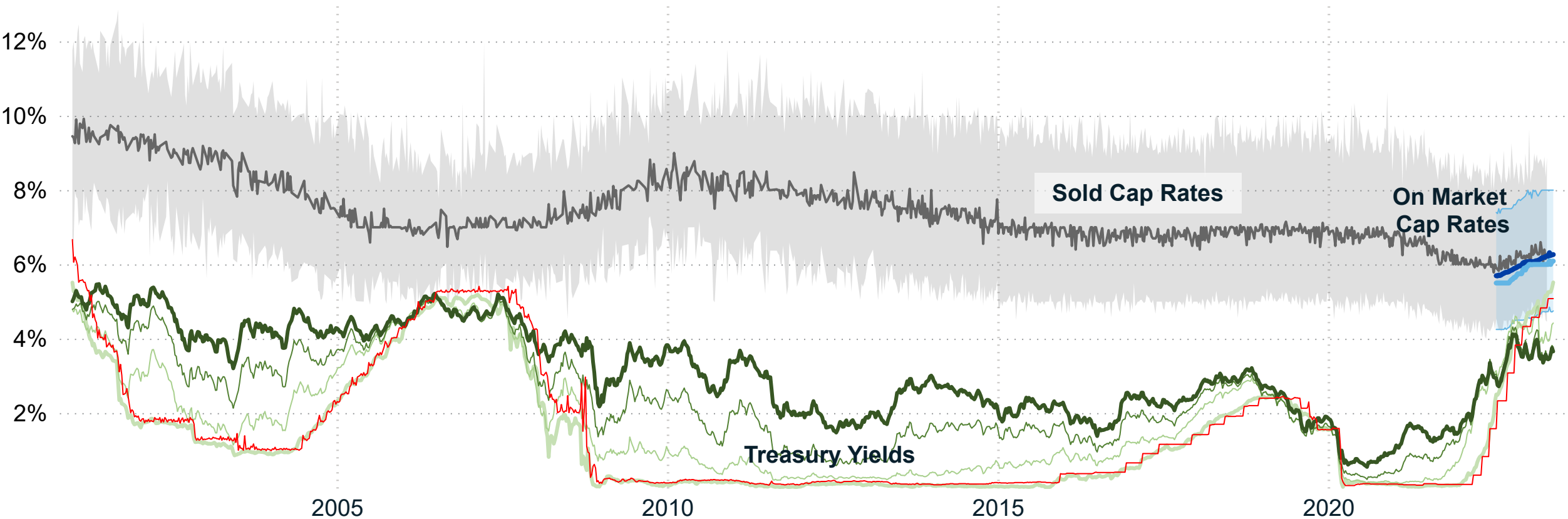
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Built to Thrive

Weekly Market Cap Rates, US Treasury Yields, and EFFR

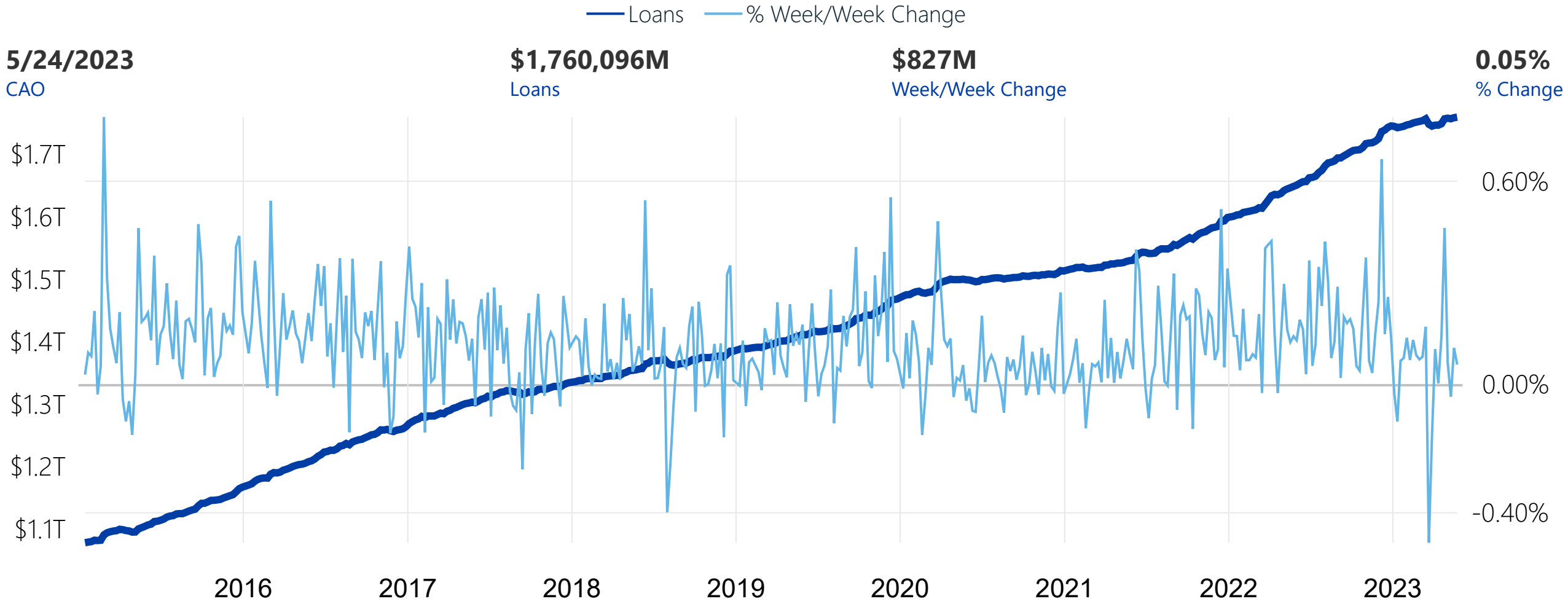
— Sold - Mdn Cap Rate — On Market - Avg Cap Rate — On Market - Mdn Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — 3 Mo — 2 Yr — 5 Yr — 10 Yr — EFFR



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price; and CoStar Sold Properties in the United States with advertised Cap Rate and advertised price classified as Office, Industrial, Single Tenant Retail, Flex, and Healthcare; and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates; and Federal Reserve Bank of New York, Effective Federal Funds Rate [EFFR], retrieved from FRED, Federal Reserve Bank of St. Louis



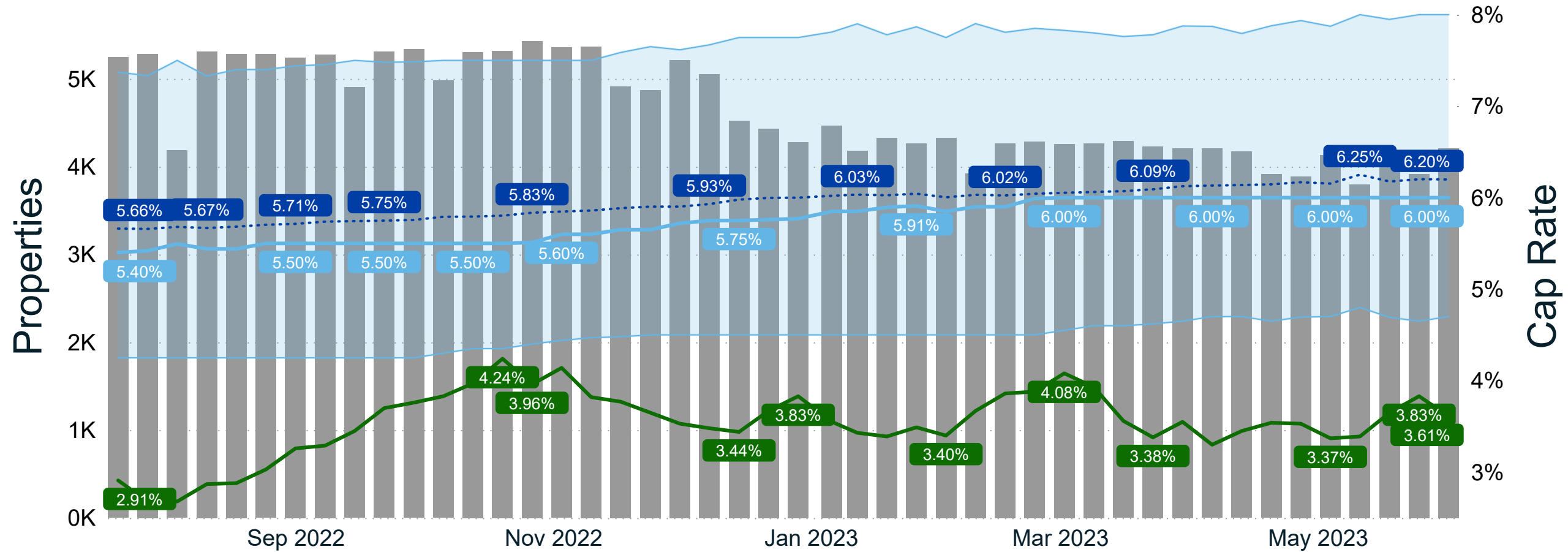
Commercial Real Estate Loans Secured by Nonfarm Nonresidential Properties: All Commercial Banks



Source: Federal Reserve Board 2023

Listings on Market by Week - All

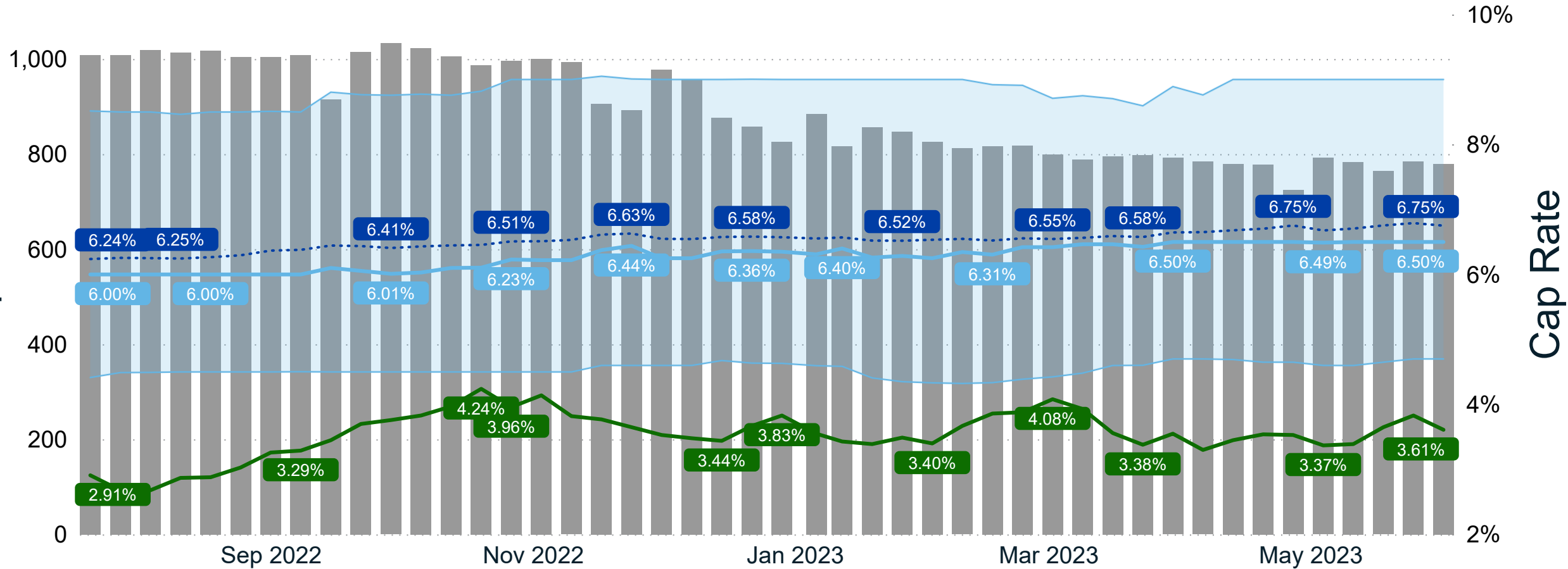
● Count of Property Address ●●●● Avg Cap Rate — Median Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — 10 Yr Treasury



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates

Listings on Market by Week - Industrial

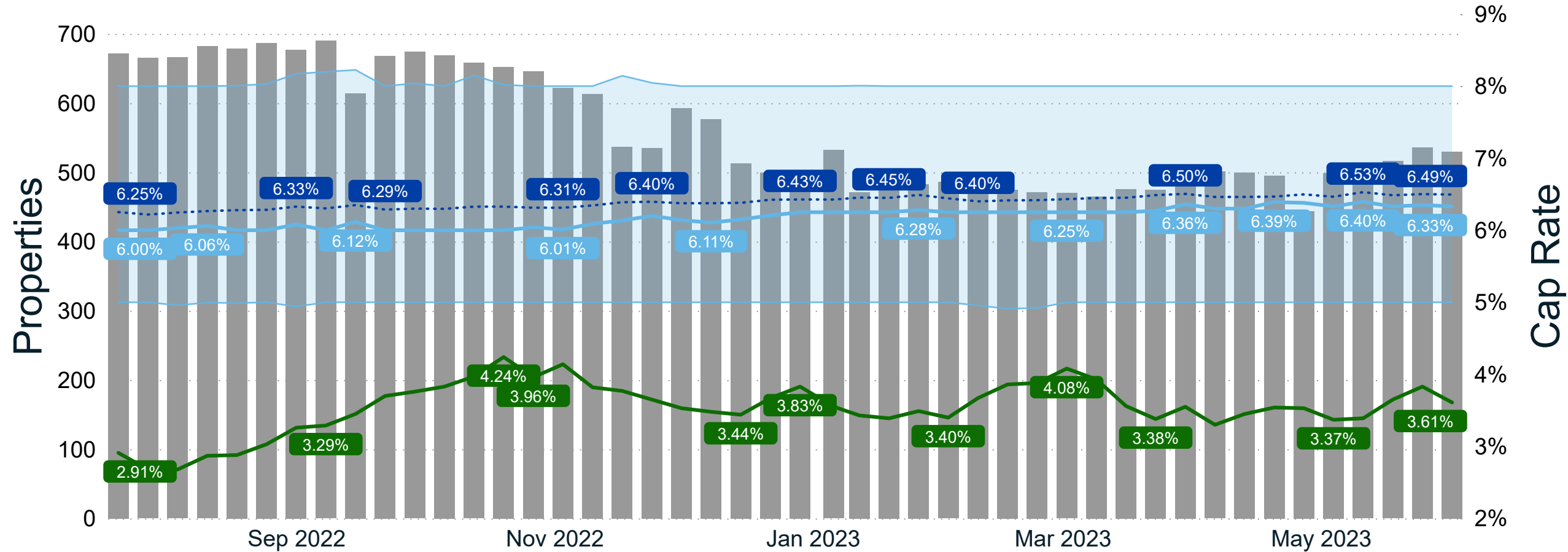
● Industrial/Flex ● Avg Cap Rate — Median Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — 10 Yr Treasury



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates

Listings on Market by Week - Healthcare

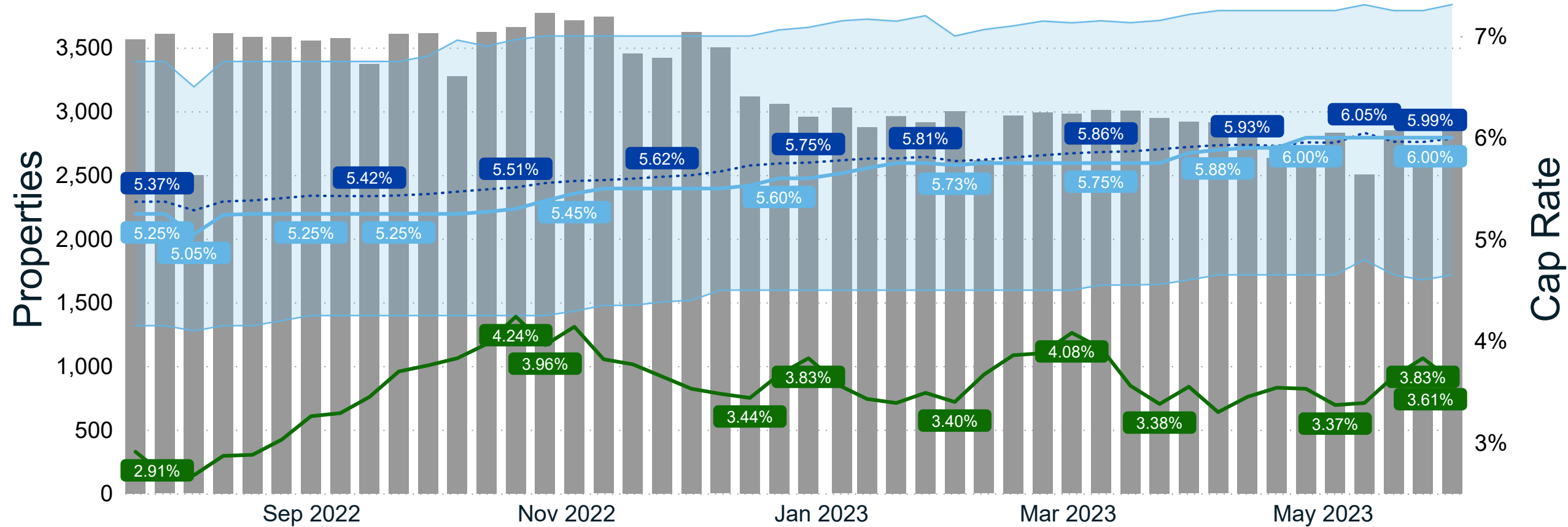
● Healthcare ● Avg Cap Rate — Median Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — 10 Yr Treasury



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates

Listings on Market by Week - Retail (ST)

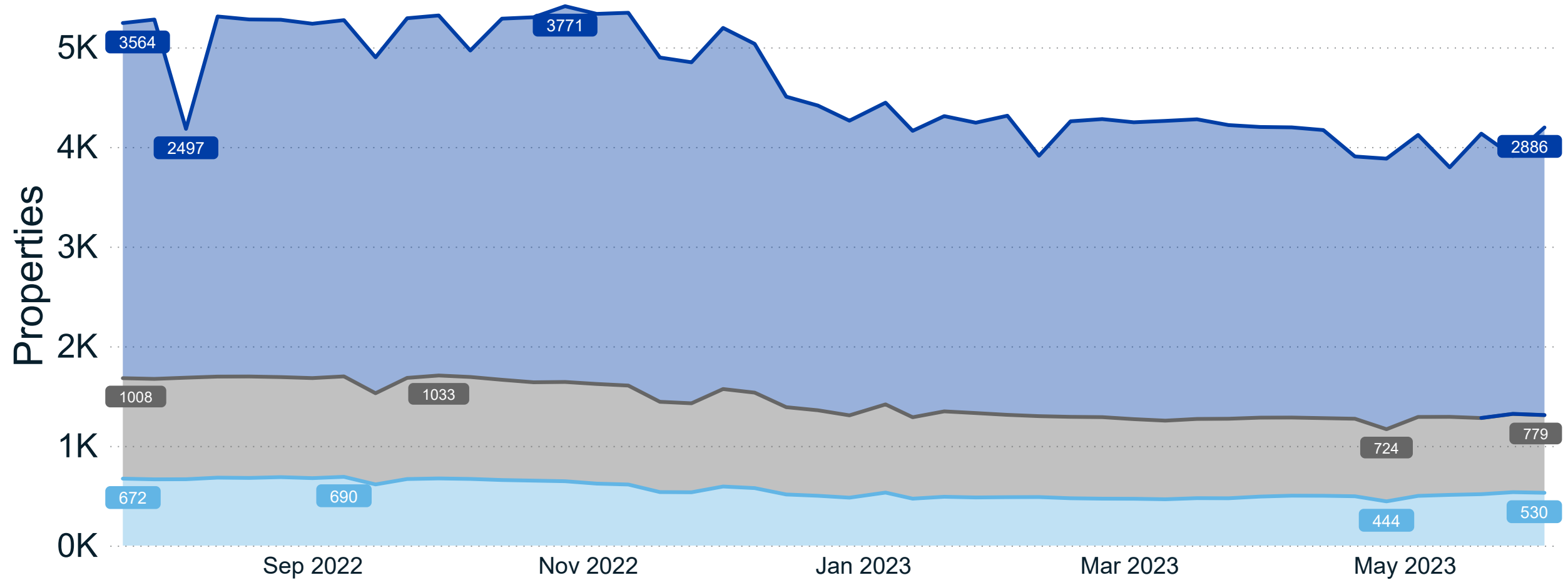
● Retail (ST) ⋯ Avg Cap Rate — Median Cap Rate — 10th Pctl Cap Rate — 90th Pctl Cap Rate — 10 Yr Treasury



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price and U.S. Department of Treasury Daily Treasury Par Yield Curve Rates

Listings on Market by Property Type

Healthcare Industrial/Flex Office (Regional Mall) Retail (ST)



Source: Northmarq Research, CoStar On Market Properties in the United States with maximum 180 days on market, advertised Cap Rate and advertised price